



Atrezzo User Guide

Multi-Factor Registration for Provider Users

ATREZZO USER GUIDE - MFA REGISTRATION

CONFIDENTIAL



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Multi-Factor Authentication (MFA) Summary

Single-Factor authentication (username/password) is not sufficiently secure when handling sensitive Personal Health Information or Personally Identifiable Information. Multi-Factor authentication is required to properly secure access to sensitive information.

What is MFA?

Multi-Factor authentication (MFA) is an authentication method that requires users to verify identity using multiple independent methods. Instead of just asking for a username and password, MFA implements additional credentials like a pin sent via email or text, or a verification call made to a pre-registered phone number.

How Multi-Factor Authentication Works

The goal of MFA is to provide a multi-layered defense system. This helps ensure that the users who access your system are who they say they are. Even if one factor is compromised, there are still more barriers to breach.

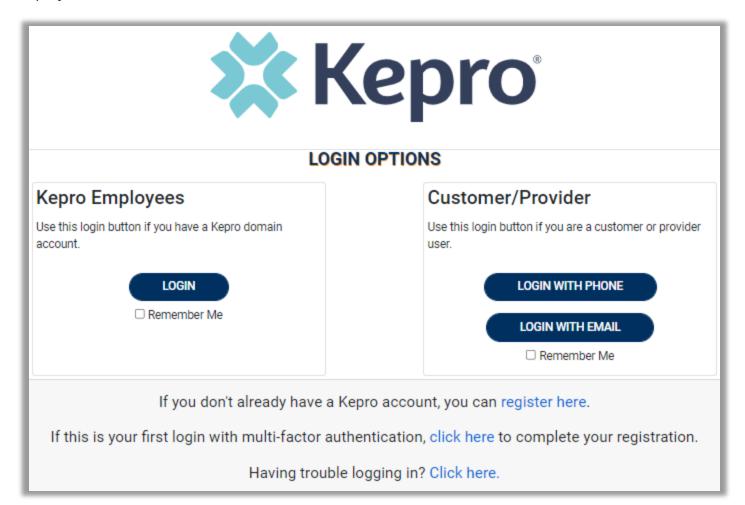
For example, to log in to a secure program, a user would need to type a password and enter another number from a text, phone call or email. Only the correct password combined with the correct number from the additional authentication factor would give a user access.



Customer/Provider Login

Customer and provider users are any users who do not have a Kepro account or kepro.com email address. These users should use the login button under the **Customer/Provider** heading on the right-hand side of the login page.

After entering the Atrezzo Provider Portal URL (<u>https://portal.kepro.com/</u>), the login page will display.

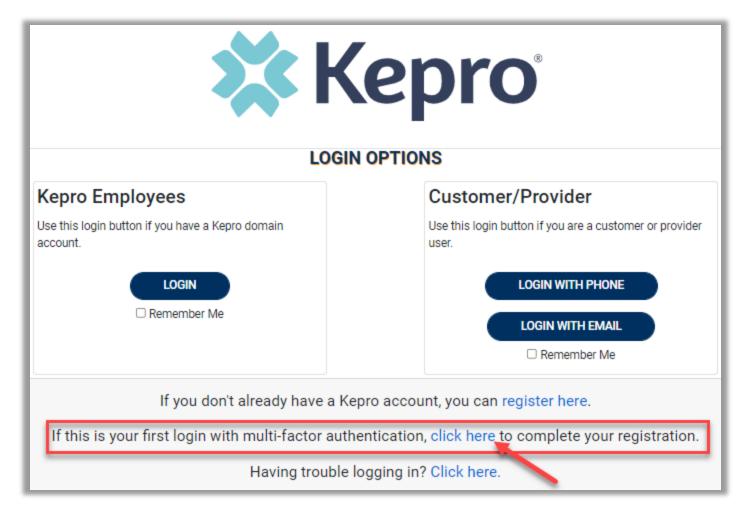




Current Portal User; MFA Registration only

As a Provider who uses Atrezzo currently, you will only need to complete MFA registration for the new portal. You will utilize your existing username and password. The below instructions will guide you through completing Multi-Factor Authentication (MFA) Registration.

From the login screen, click the link to complete the multi-factor authentication registration at your first login. This will be a one-time registration process.





To begin the registration process, enter your Atrezzo username and password and click **Login**.

Kepro [®]
LOGIN
If you have not already registered for multi-factor authentication, use your Atrezzo login to complete registration. Otherwise use the back button to return to the primary login page.
USERNAME *
PASSWORD *
в
C LOGIN >
Forgot Password?

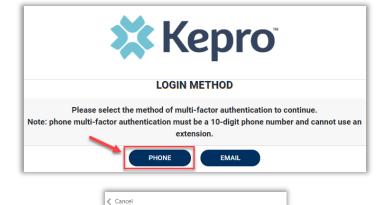
Select the best multi-factor authentication method for you, phone verification or email verification. A phone registration will require a direct line with 10-digits; extensions are not supported.

NOTE: When choosing an authentication method, you will be required to enter an email address for both options. Only choose the Email option if you do not have access to a direct phone line (landline or mobile).



Phone Verification

Click the **PHONE** button



Enter your work email address, then click **Send Verification Code**. A code will be sent to your email.

IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).

Enter the verification code sent to the email address entered; then click **Verify Code**.

IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).





After email verification is complete, enter a new password, confirm the password, and click **Create**.

This is creating a password for the Multi-Factor Authentication Registration.

Enter your phone number and select **Send Code** or **Call Me**.

NOTE: When phone call is selected, the user will receive a phone call on the registered phone number and will be prompted to press the # key to complete authentication.

Cancel
The code has been verified. You can now continue.
l.com
Change
New Password
Confirm New Password
Create
Cancel
Enter a number below that we can send a code via SMS or phone to authenticate you.
Country Code
United States (+1)
Phone Number
Phone number
Send Code
Call Me



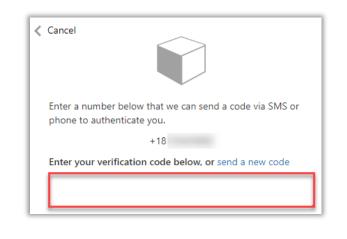
For SMS text authentication, enter the verification code received. The page will automatically refresh.

The Terms of Use will display,

check the box at the bottom to

Continue

agree to Terms of Use, then click



THE KEPRO PORTAL IS SUBJECT TO AND GOVERNED BY TERMS AND CONDITIONS OF USE. BY PROCEEDING OR USING THE KEPRO PORTAL YOU ARE AGREEING THAT YOU HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF USE AND AGREE TO BE BOUND BY THEM. IF YOU DO NOT UNDERSTAND THE TERMS OR CONDITIONS OF USE OR DO NOT AGREE TO BE BOUND BY THEM, DO NOT PROCEED OR OTHERWISE USE THE KEPRO PORTAL UNAUTHORIZED ACCESS TO THE KEPRO PORTAL IS PROHIBITED.

Terms of Use Agreement

KEPRO PORTAL TERMS OF USE

1. This Terms of Use Agreement (the 'Agreement') is between Kepro, Inc. ('We', 'Us' or 'Our'), the group/practice entity that has been provided an ID (as defined in Section 3 below) using this Portal (as defined below) (the 'Provider') and the Users (as defined in Section 2 below) (the Provider and Users shall collectively be 'Vou' or 'Vou''). This Agreement governs the use of the Kepro Portal, including without limitation, all software, insurance codes, graphics, Jogoa, text, documentation, user guides, databases and compilations of all materials other than Patient Information (as defined in Section 6), enhancements, bug fixes, upgrades, modifications, and copies thereof, and all information, methods and processes contained therein (the 'Portal'). By using the Portal, You agree that You accept the terms and conditions of use of the Portal and that You are an authorized user of the Portal. This Agreement is posted on the Portal and is subject to change at any time.

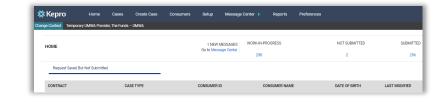
2. Authorized Personnel. This Portal is intended for access solely by physicians and authorized members of their staff. Authorized members include only (a) the personnel permitted to access and use the Portal by Provider ("Standard User(s)") and (b) Standard Users (how have been assigned certain administrative duties ("Administrative User(s)") ("Standard Users" and "Administrative Users" shall be collectively "Users"). If You are an Administrative User, it is Your responsibility to identify Standard Users, and to authorize, monitor, and control access to and use of the Portal by such Standard Users. All Users using the Portal entry entry of you to the terms of this Agreement.

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The system will automatically authenticate and display the home page.





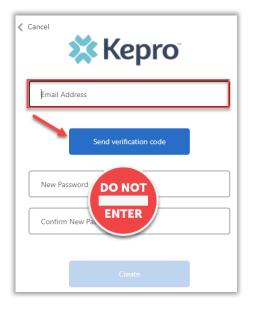
Email Verification

Click the **EMAIL** button



Enter your work email address, then click **Send Verification Code**. A code will be sent to your email.

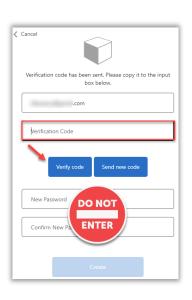
IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).





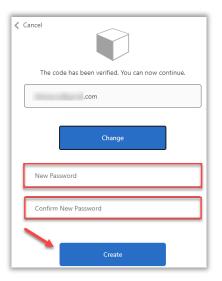
Enter the verification code sent to the email address entered; then click **Verify Code**.

IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).



After email verification is complete, enter a new password, confirm the password, and click **Create**.

This is creating a password for the Multi-Factor Authentication Registration.





The **Terms of Use** will display, check the box at the bottom to agree to Terms of Use, then click **Continue** THE KEPRO PORTAL IS SUBJECT TO AND GOVERNED BY TERMS AND CONDITIONS OF USE. BY PROCEEDING OR USING THE KEPRO PORTAL YOU ARE AGREFING THAT YOU HAVE BEAD AND UNDERSTOOD THE TERMS AND CONDITIONS OF USE AND AGREF TO BE BOUND BY THEM. IF YOU DO NOT

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2. Authorized Personnel. This Portal is intended for access solely by physicians and authorized members of their staff. Authorized members include only (a) the personnel permitted to access and use the Portal by Provider ("Standard User(s)") and (b) Standard Users who have been assigned certain administrative duties (Administrative User(s)") ("Standard Users" and "Administrative Users" shall be collectively "Users"). If You are an Administrative User, it is Your responsibility to identify Standard Users, and to authorize, monitor, and control access to and use of the Portal by such Standard Users. All Users using the Portal end warrant that s/he is authorized to use the Portal and Vou to the terms of this Agreement.

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The system will automatically authenticate and display the home page.

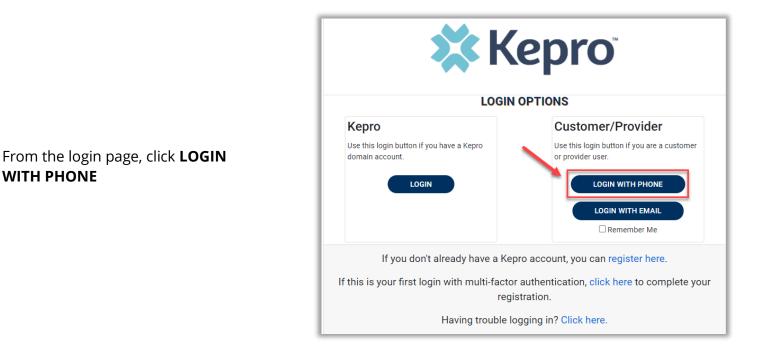
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Request Saved	But Not Submitte	d									
CONTRACT		CA	SE TYPE		CONSUMER ID		c	DNSUMER NAME		DATE OF BIRTH	LAST MODIFIED



Login With Phone

WITH PHONE

Use these instructions if you have already registered MFA with a direct phone number and want to login via SMS text or voice call.



Enter the email address and password created during the registration process. Click Sign in

🗱 Kepro					
Sign in with your email address					
.com					
Forgot your password?					
Sign in					

MFA REGISTRATION



Confirm the phone number on file to receive a verification code. Select **Send Code** for an SMS text verification code or **Call Me** for a voice call to complete verification.

If Send Code option is selected, enter code received via text and click **Verify Code.**

Cancel Kepro[®] We have the following number on record for you. We can send a code via SMS or phone to authenticate you. XXX-XXX-9885 Send Code Call Me Cancel 🕻 Kepro We have the following number on record for you. We can send a code via SMS or phone to authenticate you. XXX-XXX-9885 Enter your verification code below, or send a new code 🗱 Kepro NOT SUBMITTED SUBMITTE HOME

The system will automatically login and the home page will display.

MFA REGISTRATION

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DATE OF BIRTH

LAST MODIFIED

CASE TYPE

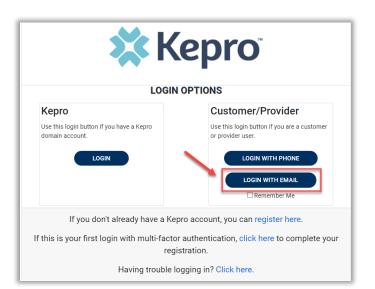
CONSUMER ID

CONSUMER NAME



Login With Email

Use these instructions if you have already registered MFA and want to login using your email address. Use this option only if you do not have access to a direct phone line.



From the login page, click **LOGIN WITH EMAIL**

Enter the email address and password created during the registration process. Click **Sign in**

🗱 Kepro						
Sign in with your email address						
.com						
Forgot your password?						
Sign in						



The email address will prepopulate from the sign in, click **Send Verification Code**.

NOTE: The verification code will expire within 30 seconds for proper login, make sure you have access to the email address at the time you are selecting Send Verification Code to avoid having to repeat the process.

< Cancel						
	n is necessary. Please click Send button.					
Email Address						
	.com					
	Send verification code					
	Continue					

< Cancel							
Verification Email Addre	Verification code has been sent to your inbox. Please copy it to the input box below.						
	.com						
Verification	code						
Verificati	on code						
-	Verify code	Send new code					
Continue							

Enter verification code sent to the email address, then click **Verify Code.**

MFA REGISTRATION



A message will appear confirming verification, click **Continue**.



The system will automatically login and the home page will display.

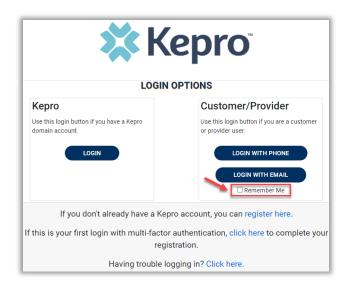
🗱 Kepro	Home	Cases	Create Case	Consumers	Setup	Message Cent	er 1	Reports	Preferences		
ange Context Tempor	ary UMWA Provid	der, The Funds	- UMWA								
HOME					1 NEW ME Go to Messag	JONOLO	RK-IN-PROG	GRESS		NOT SUBMITTED	SUBMITTE
					Go to Messag	e Center	298			2	296
Request Saved	But Not Submitte	d									
CONTRACT			SE TYPE		CONSUMER ID		CONS	SUMER NAME		DATE OF BIRTH	LAST MODIFIED



Remember Me Functionality

Use these instructions to enable your computer to remember your login credentials for four (4) hours. You should NOT use this option if you use a shared device. When the Remember Me button is checked on the login screen, external users will be able to login without entering Atrezzo credentials or MFA for four (4) hours.

To use this feature, check **Remember Me** box then click **Login with Phone** or **Login with Email**.



For the next four (4) hours, when accessing Atrezzo, you will click Login with Phone or Login with Email and bypass the login credentials and MFA steps. After four (4) hours, you will need to login with your credentials and MFA when prompted. You must use the same login option (Login with Phone or Login with Email) for the Remember Me functionality to remember the credentials. If you select a different login option, you will be required to enter MFA credentials.

To turn off this feature, uncheck the Remember Me box, before clicking Login with Phone or Login with Email, and you will be prompted to enter login credentials and MFA at the next sign-on.

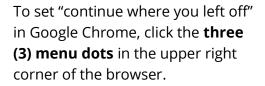
NOTE: This feature will only work if the browser is configured to "continue where you left off" by reopening tabs on startup. The Remember Me functionality will work as long as the browser remains open, but if the browser is closed, the Remember Me functionality will not work without following the below instructions to configure the system to continue where you left off when last logged in.

MFA REGISTRATION

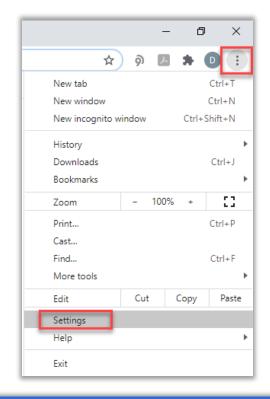


Chrome Configuration

Google Chrome is the preferred browser for Atrezzo.

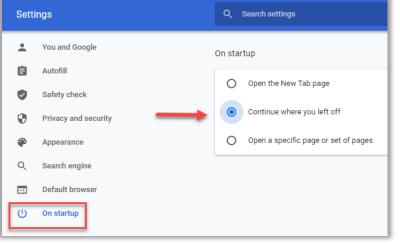


Then click Settings.



Click **On startup** in the left menu

Then click the selection for "Continue where you left off".

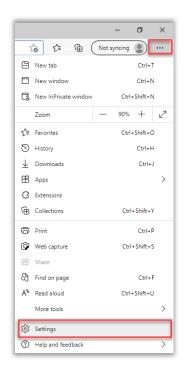




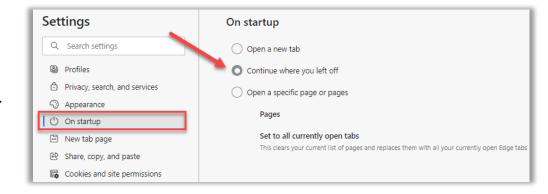
Edge Configuration

To set "continue where you left off" feature in Microsoft Edge.

Click the three (3) menu dots in the upper right corner of the browser Then click **Settings**.



Click **On startup** in the left menu Then click the selection for **"Continue where you left off**".





Registration Error Message

If a registration error message is received when attempting to Register, click **Reset**



Enter username and click **Submit**.

An email will be sent to the registered email address to complete the registration process.

Click the link in the email, this will complete the registration process.

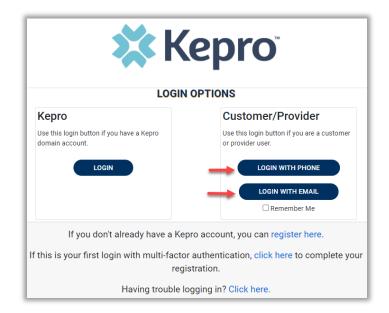






Forgot or Reset Password

Select your usual login method Login with Phone or Login with Email under the Customer/Provider section on the right-hand side of the login page.

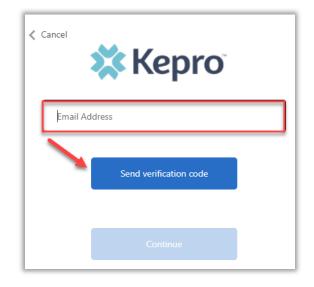




On the next page, select **Forgot your password**



Enter email address and click **Send verification code**



< Cancel							
Verification code has been sent. Please copy it to the input box below.							
.com							
Verification Code							
Verify code Send new code							
Continue							

Enter the 6-digit code received via email and click the **Verify code** button.



Click Continue

🗙 Kepro
e has been verified. You can now continue.
Change
Continue

Phone users will be prompted to select **Send Code** for an SMS text or **Call Me** for voice verification. If Call Me is selected, you will be prompted to press # on the keypad for verification. If Send Code is selected, you will receive a 6-digit code via SMS text.

Cancel		
	llowing number on record for you SMS or phone to authenticate yo	
→	Send Code	
→	Call Me	

NOTE: This step will only appear for users who registered a phone number during MFA Registration. Email only users, will not be prompted for a phone number and will be prompted to change their password after email verification is complete.



Once verification is complete, enter a new password and confirm the password. Click **Continue.**

The home page will display once the reset password process is completed.

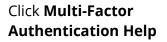


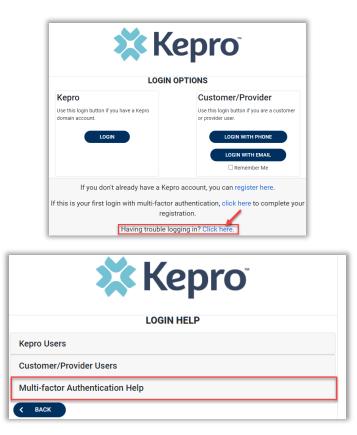


Having Trouble Logging In?

If you began the multi-factor registration process, verified your email, created a password, but did not complete the process, you will need to <u>Click here</u> to send a link to the registered email to complete the multi-factor authentication registration process. You will need the email and password you used to initiate the multi-factor authentication registration.

This link is also available in the portal, by clicking the link at the bottom of the page.







Follow the prompts for the assistance needed.



LOGIN HELP

Kepro Users

Customer/Provider Users

Multi-factor Authentication Help

Registration

If you already have an Atrezzo user account, return to the login page, locate the sentence that indicates this is your first time logging in with multi-factor authentication, and click the link to complete registration. You will be prompted to enter your Atrezzo username and password. Once authenticated, you will be directed to set up your multi-factor authentication.

Incomplete Registration

Prerequisite: you began the multi-factor registration process, verified your email, created a password, but did not complete the process.

Click here to send a link to the registered email to complete the multi-factor authentication registration process. You will need the email and password you used to initiate the multi-factor authentication registration.

< BACK